

Presentment Date: May 21, 2024 at 4:00 p.m. (Prevailing Eastern Time)
Objection Deadline: May 20, 2024 at 4:00 p.m. (Prevailing Eastern Time)

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*Counsel to the Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF PRESENTMENT OF
THE DEBTORS' SECOND PROPOSED ORDER
ALLOWING CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502**

PLEASE TAKE NOTICE that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on March 21, 2023, each Debtor filed its *Summary of Assets and Liabilities* (ECF Nos. 145, 146, and 147) and *Statement of Financial Affairs* (ECF Nos. 142, 143 (as amended by ECF No. 450), and 144) (the “Schedules” and “Statements,” respectively).

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

PLEASE TAKE FURTHER NOTICE that, on April 4, 2023, the Court entered the bar date order (ECF No. 200) (the “Bar Date Order”), which, among other things, established May 22, 2023, as the general bar date by which certain creditors must have filed proofs of claim in these chapter 11 cases (the “General Bar Date”).

PLEASE TAKE FURTHER NOTICE that on November 28, 2023, the Debtors filed the *Debtors’ Amended Joint Chapter 11 Plan* (ECF No. 989, and as amended at ECF Nos. 1325 and 1392, and as may be subsequently amended, the “Plan”).²

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Plan, Claims must be Allowed³ by Final Order of the Bankruptcy Court in order to be eligible to receive initial distributions on the Initial Distribution Date.

PLEASE TAKE FURTHER NOTICE that the Debtors and their advisors have been comprehensively reviewing and reconciling all Claims, including the Claims listed in the Schedules and the Proofs of Claim filed in these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that on May 13, 2024 the Debtors filed the *Notice of Presentment of the Debtors’ Second Proposed Order Allowing Certain Claims Pursuant to 11 U.S.C § 502* (the “Proposed Order”), attached hereto as Exhibit A. A list of the Claims to be allowed (the “Allowed Claims”) is attached to the Proposed Order as Exhibit 1.⁴

PLEASE TAKE FURTHER NOTICE that the Proposed Order seeks to allow the Claims listed on Exhibit 1 to the Proposed Order in the amounts and classes noted in the Schedules or in the the applicable Proof of Claim.

PLEASE TAKE FURTHER NOTICE that, should the Court enter the Proposed Order, the Allowed Claims will be eligible to receive distributions, including on the Initial Distribution Date, pursuant to the Plan.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the relief requested in the Proposed Order shall: (a) be in writing; (b) filed electronically with the Court no later than **May 20, 2024 at 4:00 p.m. (Prevailing Eastern Time)** (the “Objection Deadline”);

² Capitalized terms not defined herein have the meaning ascribed thereto in the Plan.

³ The Plan defines “Allowed” as follows: “with reference to any Claim or Interest, except as otherwise provided herein, (i) (a) any Claim or Interest arising on or before the Effective Date that is either (x) evidenced by a Proof of Claim or Interest that is, as applicable, timely Filed by the applicable Claims Bar Date, or (y) a Claim or Interest that is listed in the Schedules as not contingent, not unliquidated, and not disputed, and for which no Proof of Claim has been timely Filed by the applicable Claims Bar Date, and (b) *as to which no objection to allowance has been interposed within the time period set forth in the Plan* and such Claim or Interest is not Disputed or as to which any objection has been determined by a Final Order of the Bankruptcy Court to the extent such objection is determined in favor of the respective Holder or (ii) any Claim or Interest expressly allowed under the Plan or by a Final Order of the Bankruptcy Court; *provided* that, notwithstanding the foregoing, no Claim of any Entity subject to section 502(d) of the Bankruptcy Code shall be deemed Allowed unless and until such Entity pays in full the amount that it owes to the applicable Debtor or Wind-Down Debtor; *provided further* that any setoff exercised pursuant to Article IV.B.16 of the Plan shall be taken into account when calculating the extent to which any Claim is Allowed.” (emphasis added).

⁴ The failure to include a Claim on Exhibit 1 to the Proposed Order should not be interpreted as meaning that the Claim will or will not be Allowed or receive distributions, including on the Initial Distribution Date.

and (c) served as required by the *Order Implementing Certain Notice and Case Management Procedures*, ECF No. 44 (the “Case Management Order”) entered in these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that if no objections are timely filed and served with respect to the Proposed Order by the Objection Deadline, the Debtors shall, on or after **May 21, 2024 at 4:00 p.m. (Prevailing Eastern Time)** (the “Presentment Date”), submit to the Bankruptcy Court an order substantially in the form of Exhibit A, attached hereto, which order the Bankruptcy Court may enter without further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that if a written objection is timely filed and served by the Objection Deadline, the Debtors shall notice a hearing (the “Hearing”) with respect to the Stipulation and Order, which shall be held via Zoom and attended by the Debtors and all objecting parties. Failure to attend the Hearing may result in entry of the Stipulation and Order without further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that copies of the Stipulation and Order can be viewed and/or obtained by: (a) accessing the Court’s website at www.nysb.uscourts.gov (PACER password required) or (b) from the Debtors’ proposed notice and claims agent, Kroll Restructuring Administration LLC, which maintains a website at <https://restructuring.ra.kroll.com/genesis> or by calling +1 888 524 2017.

Dated: May 13, 2024
New York, New York

/s/ Luke A. Barefoot

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Luke A. Barefoot
Jane VanLare
Thomas S. Kessler
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*Counsel to the Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**SECOND ORDER ALLOWING CERTAIN
CLAIMS PURSUANT TO 11 U.S.C. § 502**

Upon the *Notice of Presentment of the Debtors’ Second Proposed Order Allowing Certain Claims Pursuant To 11 U.S.C. § 502*² (the “Notice of Presentment”) of Genesis Global Holdco, LLC and its affiliated debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”), for entry of an order (this “Order”) allowing the Claims listed on Exhibit 1 attached hereto; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

² All capitalized terms used and not defined herein shall have the meanings ascribed to them in the Notice of Presentment.

Southern District of New York, dated January 31, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Notice of Presentment in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Notice of Presentment is in the best interests of the Debtors, their estates, their creditors and other parties-in-interest; and the Court having found that the Debtors' notice of the Notice of Presentment and opportunity for a hearing on the Notice of Presentment was appropriate and no other notice need be provided; and the Court having reviewed the Notice of Presentment and the relief requested therein; and the Court having determined that the legal and factual bases set forth in the Notice of Presentment establish just cause for the relief granted herein;

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. In respect of and in full and final satisfaction of the relevant Claims on Exhibit 1, each of the Claims identified on Exhibit 1 is hereby allowed (i) in the amount and claim class identified on Exhibit 1, and (ii) against the Debtor reflected in the "Debtor" column corresponding to such Claim on Exhibit 1.
2. Any appeal and/or stay of this Order pending appeal by any claimants whose Claims are subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order.
3. For the avoidance of doubt, nothing in this Order shall govern, limit, alter or determine, for purposes of distributions, allocation of distributable value, or methods of distribution pursuant to a chapter 11 plan, the treatment, valuation, and/or denomination of any claims (including claims allowed pursuant to this Order). For the avoidance of doubt, all claims, whether allowed by this Order or otherwise, will be subject to, and treated in accordance with, the

terms of a confirmed chapter 11 plan (including any distribution methodology and mechanics contained therein).

4. Notwithstanding any provision in the Federal Rules of Bankruptcy Procedure to the contrary, (i) the terms of this Order shall be immediately effective and enforceable upon its entry, and (ii) the Debtors may, in their discretion and without further delay, take any action and perform any act authorized under this Order.

5. The Debtors' claims agent, Kroll Restructuring Administration LLC, and the Clerk of this Court are authorized to take any and all actions necessary and appropriate to give effect to this Order.

6. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Notice of Presentment or the implementation, interpretation or enforcement of this Order.

Dated: _____, 2024
New York, New York

HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Allowed Claims

Genesis Global Holco, LLC
Allowed Claims

| Ref | Name of Claimant | Case Number | Claim Number | Debtor | Total In-Kind Amount |
|-----|------------------|-------------|--------------|--|---|
| 1 | NAME REDACTED | 23-10065 | GAP_3.02 | Genesis Asia Pacific Pte. Ltd. (Singapore) | USD 8,100 |
| 2 | NAME REDACTED | 23-10065 | GAP_3.06 | Genesis Asia Pacific Pte. Ltd. (Singapore) | USD 286.49 |
| 3 | NAME REDACTED | 23-10065 | GAP_3.08 | Genesis Asia Pacific Pte. Ltd. (Singapore) | USD 16,200 |
| 4 | NAME REDACTED | 23-10065 | GAP_3.1.0001 | Genesis Asia Pacific Pte. Ltd. (Singapore) | USDC 49.0731975043397 |
| 5 | NAME REDACTED | 23-10065 | GAP_3.1.0002 | Genesis Asia Pacific Pte. Ltd. (Singapore) | USDC 82.191780090332 |
| 6 | NAME REDACTED | 23-10065 | GAP_3.1.0004 | Genesis Asia Pacific Pte. Ltd. (Singapore) | USDC 76.7898230713263 |
| 7 | NAME REDACTED | 23-10065 | GAP_3.1.0006 | Genesis Asia Pacific Pte. Ltd. (Singapore) | BTC 0.0049592899158597 |
| 8 | NAME REDACTED | 23-10065 | GAP_3.1.0007 | Genesis Asia Pacific Pte. Ltd. (Singapore) | USDC 98.3704790306066 |
| 9 | NAME REDACTED | 23-10065 | GAP_3.1.0011 | Genesis Asia Pacific Pte. Ltd. (Singapore) | USD 0.0003 |
| 10 | NAME REDACTED | 23-10065 | GAP_3.1.0012 | Genesis Asia Pacific Pte. Ltd. (Singapore) | BTC 0.00298356781824216 |
| 11 | NAME REDACTED | 23-10065 | GAP_3.1.0013 | Genesis Asia Pacific Pte. Ltd. (Singapore) | USDC 82.0127475703744 |
| 12 | NAME REDACTED | 23-10065 | GAP_3.1.0015 | Genesis Asia Pacific Pte. Ltd. (Singapore) | BNB 30.6849308013916 |
| 13 | NAME REDACTED | 23-10064 | GGC_3.1.0001 | Genesis Global Capital, LLC | BTC 0.0293522402644157 |
| 14 | NAME REDACTED | 23-10064 | GGC_3.1.0003 | Genesis Global Capital, LLC | SOL 2.6008870601654 |
| 15 | NAME REDACTED | 23-10064 | GGC_3.1.0004 | Genesis Global Capital, LLC | USDC 9,467.9319969045 |
| 16 | NAME REDACTED | 23-10064 | GGC_3.1.0006 | Genesis Global Capital, LLC | BTC 0.0011511257350826 |
| 17 | NAME REDACTED | 23-10064 | GGC_3.1.0009 | Genesis Global Capital, LLC | BTC 0.118876284075507 |
| 18 | NAME REDACTED | 23-10064 | GGC_3.1.0012 | Genesis Global Capital, LLC | BTC 0.000178949192045019 |
| 19 | NAME REDACTED | 23-10064 | GGC_3.1.0013 | Genesis Global Capital, LLC | SOL 22.7892894744873 |
| 20 | NAME REDACTED | 23-10064 | GGC_3.1.0016 | Genesis Global Capital, LLC | USDC 43,891.5828087081 |
| 21 | NAME REDACTED | 23-10064 | GGC_3.1.0017 | Genesis Global Capital, LLC | BTC 0.0726099653442407 |
| 22 | NAME REDACTED | 23-10064 | GGC_3.1.0018 | Genesis Global Capital, LLC | USDC 2,273.28700047618 |
| 23 | NAME REDACTED | 23-10064 | GGC_3.1.0019 | Genesis Global Capital, LLC | USD 9,041.099609375 |
| 24 | NAME REDACTED | 23-10064 | GGC_3.1.0026 | Genesis Global Capital, LLC | BTC 102.029010329739 |
| 25 | NAME REDACTED | 23-10064 | GGC_3.1.0029 | Genesis Global Capital, LLC | USDC 19.3431306709331 |
| 26 | NAME REDACTED | 23-10064 | GGC_3.1.0036 | Genesis Global Capital, LLC | BTC 820.867434366104 |
| 27 | NAME REDACTED | 23-10064 | GGC_3.1.0039 | Genesis Global Capital, LLC | USDC 102.249750218336 |
| 28 | NAME REDACTED | 23-10064 | GGC_3.1.0041 | Genesis Global Capital, LLC | BTC 45.2314614092463 |
| 29 | NAME REDACTED | 23-10064 | GGC_3.1.0043 | Genesis Global Capital, LLC | BTC 2.08469854412449 |
| 30 | NAME REDACTED | 23-10064 | GGC_3.1.0045 | Genesis Global Capital, LLC | USDC 4,394.26791996865 |
| 31 | NAME REDACTED | 23-10064 | GGC_3.1.0052 | Genesis Global Capital, LLC | BTC 202.266369977816 USD 39,799.849609375 |
| 32 | NAME REDACTED | 23-10064 | GGC_3.1.0053 | Genesis Global Capital, LLC | BTC 0.00172088176374706 |
| 33 | NAME REDACTED | 23-10064 | GGC_3.1.0054 | Genesis Global Capital, LLC | BTC 28.5367992743707 ETH 303.706407860858 ETHW 301.584300109626 SOL 1.3175871372229 |
| 34 | NAME REDACTED | 23-10064 | GGC_3.1.0057 | Genesis Global Capital, LLC | SOL 34.654052734375 USD 2,933.1298828125 USDC 3,235.9130859375 |
| 35 | NAME REDACTED | 23-10064 | GGC_3.1.0058 | Genesis Global Capital, LLC | BSV 0.15616437792778 |
| 36 | NAME REDACTED | 23-10064 | GGC_3.1.0062 | Genesis Global Capital, LLC | BTC 1.64684821548231 |
| 37 | NAME REDACTED | 23-10064 | GGC_3.1.0076 | Genesis Global Capital, LLC | USD 2,243.1201171875 |
| 38 | NAME REDACTED | 23-10064 | GGC_3.1.0079 | Genesis Global Capital, LLC | LTC 5,596.68492790118 |
| 39 | NAME REDACTED | 23-10064 | GGC_3.1.0088 | Genesis Global Capital, LLC | USDC 102.249750218336 |

Genesis Global Holco, LLC
Allowed Claims

| Ref | Name of Claimant | Case Number | Claim Number | Debtor | Total In-Kind Amount |
|-----|------------------|-------------|--------------|-----------------------------|---|
| 40 | NAME REDACTED | 23-10064 | GGC_3.1.0091 | Genesis Global Capital, LLC | BTC 0.00195031997800009 |
| 41 | NAME REDACTED | 23-10064 | GGC_3.1.0094 | Genesis Global Capital, LLC | BTC 0.00120256002992392 |
| 42 | NAME REDACTED | 23-10064 | GGC_3.1.0095 | Genesis Global Capital, LLC | USD 515,783.14605393 |
| 43 | NAME REDACTED | 23-10064 | GGC_3.1.0105 | Genesis Global Capital, LLC | USDC 14.5774304870993 |
| 44 | NAME REDACTED | 23-10064 | GGC_3.1.0106 | Genesis Global Capital, LLC | FIL 6,109.39514405162 |
| 45 | NAME REDACTED | 23-10064 | GGC_3.1.0107 | Genesis Global Capital, LLC | USDC 40.9289309169965 |
| 46 | NAME REDACTED | 23-10064 | GGC_3.1.0109 | Genesis Global Capital, LLC | USDC 811.829343460797 |
| 47 | NAME REDACTED | 23-10064 | GGC_3.1.0110 | Genesis Global Capital, LLC | USD 1,294,459.37320056 |
| 48 | NAME REDACTED | 23-10064 | GGC_3.1.0112 | Genesis Global Capital, LLC | BTC 0.000617992494285387 |
| 49 | NAME REDACTED | 23-10064 | GGC_3.1.0114 | Genesis Global Capital, LLC | USDC 112.134056628582 |
| 50 | NAME REDACTED | 23-10064 | GGC_3.1.0122 | Genesis Global Capital, LLC | BTC 0.0015444198861662 |
| 51 | NAME REDACTED | 23-10064 | GGC_3.1.0134 | Genesis Global Capital, LLC | USD 386.049987792969 |
| 52 | NAME REDACTED | 23-10064 | GGC_3.1.0137 | Genesis Global Capital, LLC | BTC 0.00179049312190763 |
| 53 | NAME REDACTED | 23-10064 | GGC_3.1.0138 | Genesis Global Capital, LLC | USD 1.59102494521592 USDC 39.313433958411 |
| 54 | NAME REDACTED | 23-10064 | GGC_3.1.0140 | Genesis Global Capital, LLC | BTC 210.247397260274 USD 35,327.009765625 |
| 55 | NAME REDACTED | 23-10064 | GGC_3.1.0141 | Genesis Global Capital, LLC | SNX 0.000000002 USD 7,706.08984375 |
| 56 | NAME REDACTED | 23-10064 | GGC_3.1.0146 | Genesis Global Capital, LLC | USD 46,064.34 |
| 57 | NAME REDACTED | 23-10064 | GGC_3.1.0148 | Genesis Global Capital, LLC | BTC 0.0115735688009297 |
| 58 | NAME REDACTED | 23-10064 | GGC_3.1.0150 | Genesis Global Capital, LLC | BTC 50.0599052876712 USD 8,182.169921875 |
| 59 | NAME REDACTED | 23-10064 | GGC_3.1.0151 | Genesis Global Capital, LLC | BTC 10.6863200595049 USD 1,849.40002441406 |
| 60 | NAME REDACTED | 23-10064 | GGC_3.1.0156 | Genesis Global Capital, LLC | BTC 0.00051183835969602 |
| 61 | NAME REDACTED | 23-10064 | GGC_3.1.0165 | Genesis Global Capital, LLC | BTC 2.46586834015917 ETH 33.3798920954829 SOL 744.12454472451 |
| 62 | NAME REDACTED | 23-10064 | GGC_3.1.0167 | Genesis Global Capital, LLC | BTC 0.00488894013687968 ETH 0.0456110388040543 |
| 63 | NAME REDACTED | 23-10064 | GGC_3.1.0176 | Genesis Global Capital, LLC | ETC 660.85685342109 FIL 2,675.43989911973 GRT 183,708.574316369 LINK 13,085.2868756801 USD 878.419982910156 |
| 64 | NAME REDACTED | 23-10064 | GGC_3.1.0183 | Genesis Global Capital, LLC | USD 2,520.55004882812 |
| 65 | NAME REDACTED | 23-10064 | GGC_3.1.0185 | Genesis Global Capital, LLC | BTC 0.0166384824971105 |
| 66 | NAME REDACTED | 23-10064 | GGC_3.1.0189 | Genesis Global Capital, LLC | USDC 70,333.7047413911 |
| 67 | NAME REDACTED | 23-10064 | GGC_3.1.0190 | Genesis Global Capital, LLC | BTC 0.0161423403769731 |
| 68 | NAME REDACTED | 23-10064 | GGC_3.1.0191 | Genesis Global Capital, LLC | BTC 0.000000004 |
| 69 | NAME REDACTED | 23-10064 | GGC_3.1.0194 | Genesis Global Capital, LLC | USD 219,590.661555623 |
| 70 | NAME REDACTED | 23-10064 | GGC_3.1.0197 | Genesis Global Capital, LLC | USD 1,439,259.93484086 |
| 71 | NAME REDACTED | 23-10064 | GGC_3.1.0199 | Genesis Global Capital, LLC | USDC 4,242,440.96733002 |
| 72 | NAME REDACTED | 23-10064 | GGC_3.1.0205 | Genesis Global Capital, LLC | USDC 4,104,659.45848528 |
| 73 | NAME REDACTED | 23-10064 | GGC_3.1.0206 | Genesis Global Capital, LLC | USD 863.010009765625 |
| 74 | NAME REDACTED | 23-10064 | GGC_3.1.0207 | Genesis Global Capital, LLC | USDC 111,920570373535 |
| 75 | NAME REDACTED | 23-10064 | GGC_3.1.0209 | Genesis Global Capital, LLC | DOGE 786.613220214843 ETH 0.0673325881361961 LINK 3.96684789657593 ZEC 0.177421927452087 |
| 76 | NAME REDACTED | 23-10064 | GGC_3.1.0211 | Genesis Global Capital, LLC | USDC 205.205327521798 |
| 77 | NAME REDACTED | 23-10064 | GGC_3.1.0212 | Genesis Global Capital, LLC | BTC 0.392080004119764 |

Genesis Global Holco, LLC
Allowed Claims

| Ref | Name of Claimant | Case Number | Claim Number | Debtor | Total In-Kind Amount |
|-----|------------------|-------------|--------------|-----------------------------|--|
| 78 | NAME REDACTED | 23-10064 | GGC_3.1.0214 | Genesis Global Capital, LLC | BTC 0.545348500625228 |
| 79 | NAME REDACTED | 23-10064 | GGC_3.1.0216 | Genesis Global Capital, LLC | SOL 65,736.2859085194 |
| 80 | NAME REDACTED | 23-10064 | GGC_3.1.0217 | Genesis Global Capital, LLC | BTC 0.00155633938311538 |
| 81 | NAME REDACTED | 23-10064 | GGC_3.1.0226 | Genesis Global Capital, LLC | USD 1,282.98999023437 |
| 82 | NAME REDACTED | 23-10064 | GGC_3.1.0227 | Genesis Global Capital, LLC | ADA 215.728037794925 BNB 0.496420980596915 BTC 0.0508853112459449 DOT 0.435661301098815 LINK 23.2237269204139 LTC 0.632093056593004 UNI 8.94726379080094 |
| 83 | NAME REDACTED | 23-10064 | GGC_3.1.0235 | Genesis Global Capital, LLC | BTC 0.504299349345573 |
| 84 | NAME REDACTED | 23-10064 | GGC_3.1.0245 | Genesis Global Capital, LLC | BTC 0.551568805921859 |
| 85 | NAME REDACTED | 23-10064 | GGC_3.1.0246 | Genesis Global Capital, LLC | BTC 0.551568805921859 |
| 86 | NAME REDACTED | 23-10064 | GGC_3.1.0249 | Genesis Global Capital, LLC | USD 0.003 |
| 87 | NAME REDACTED | 23-10064 | GGC_3.1.0250 | Genesis Global Capital, LLC | USD 0.003 |
| 88 | NAME REDACTED | 23-10064 | GGC_3.1.0254 | Genesis Global Capital, LLC | USD 3,995.44995117187 |
| 89 | NAME REDACTED | 23-10064 | GGC_3.1.0256 | Genesis Global Capital, LLC | USDC 2,231,170.52113282 |
| 90 | NAME REDACTED | 23-10064 | GGC_3.1.0257 | Genesis Global Capital, LLC | USD 1,022.90002441406 |
| 91 | NAME REDACTED | 23-10064 | GGC_3.1.0259 | Genesis Global Capital, LLC | USDC 16.8201120977681 |
| 92 | NAME REDACTED | 23-10064 | GGC_3.1.0264 | Genesis Global Capital, LLC | USDC 1,319.222684316 |
| 93 | NAME REDACTED | 23-10064 | GGC_3.1.0265 | Genesis Global Capital, LLC | BTC 0.772448393452451 |
| 94 | NAME REDACTED | 23-10064 | GGC_3.1.0267 | Genesis Global Capital, LLC | ETHW 451.145434870597 |
| 95 | NAME REDACTED | 23-10064 | GGC_3.1.0268 | Genesis Global Capital, LLC | SOL 6,738.11034887195 |
| 96 | NAME REDACTED | 23-10064 | GGC_3.1.0270 | Genesis Global Capital, LLC | BTC 0.218766119682865 |
| 97 | NAME REDACTED | 23-10064 | GGC_3.1.0277 | Genesis Global Capital, LLC | BTC 0.553465448319911 ETH 18.0627261102199 LINK 1,006.889.56405549 USD 85,438.1208984777 USDC 675.989013671875 |
| 98 | NAME REDACTED | 23-10064 | GGC_3.1.0279 | Genesis Global Capital, LLC | BTC 0.291985145444116 |
| 99 | NAME REDACTED | 23-10064 | GGC_3.1.0282 | Genesis Global Capital, LLC | BTC 213.932257260939 USD 198,561.686721509 |
| 100 | NAME REDACTED | 23-10064 | GGC_3.1.0287 | Genesis Global Capital, LLC | BTC 0.29651415348053 |
| 101 | NAME REDACTED | 23-10064 | GGC_3.1.0289 | Genesis Global Capital, LLC | BTC 0.206250199506385 |
| 102 | NAME REDACTED | 23-10064 | GGC_3.1.0290 | Genesis Global Capital, LLC | ETHW 156.203655362781 |
| 103 | NAME REDACTED | 23-10064 | GGC_3.1.0291 | Genesis Global Capital, LLC | BTC 0.000383898790404647 |
| 104 | NAME REDACTED | 23-10064 | GGC_3.1.0298 | Genesis Global Capital, LLC | USDC 3.02648650661687 |
| 105 | NAME REDACTED | 23-10064 | GGC_3.1.0299 | Genesis Global Capital, LLC | USD 1,703,744.76424653 |
| 106 | NAME REDACTED | 23-10064 | GGC_3.1.0300 | Genesis Global Capital, LLC | USDC 102.192276114199 |
| 107 | NAME REDACTED | 23-10064 | GGC_3.1.0301 | Genesis Global Capital, LLC | BTC 0.0220221313795525 |
| 108 | NAME REDACTED | 23-10064 | GGC_3.1.0302 | Genesis Global Capital, LLC | USD 6,219.80011584421 |
| 109 | NAME REDACTED | 23-10064 | GGC_3.1.0304 | Genesis Global Capital, LLC | BTC 2.00323287671233 ETH 50.058904109589 ETHW 50.058904109589 LTC 500.808219178082 USD 21,445.69709407 USDC 10,616.8644967848 |
| 110 | NAME REDACTED | 23-10064 | GGC_3.1.0307 | Genesis Global Capital, LLC | BTC 609.684910423189 USD 111,375.2109375 |
| 111 | NAME REDACTED | 23-10064 | GGC_3.1.0310 | Genesis Global Capital, LLC | USD 1,317,206.41041042 |
| 112 | NAME REDACTED | 23-10064 | GGC_3.1.0312 | Genesis Global Capital, LLC | BTC 0.000383898790404647 |

Genesis Global Holco, LLC
Allowed Claims

| Ref | Name of Claimant | Case Number | Claim Number | Debtor | Total In-Kind Amount |
|-----|------------------|-------------|--------------|-----------------------------|--|
| 113 | NAME REDACTED | 23-10064 | GGC_3.1.0316 | Genesis Global Capital, LLC | USD 12.4499998092651 |
| 114 | NAME REDACTED | 23-10064 | GGC_3.1.0319 | Genesis Global Capital, LLC | USDC 238.284864929839 |
| 115 | NAME REDACTED | 23-10064 | GGC_3.1.0320 | Genesis Global Capital, LLC | USDC 228.648245593025 |
| 116 | NAME REDACTED | 23-10064 | GGC_3.1.0322 | Genesis Global Capital, LLC | USDC 7.81841222167035 |
| 117 | NAME REDACTED | 23-10064 | GGC_3.1.0325 | Genesis Global Capital, LLC | SOL 1,977.10883722079 |
| 118 | NAME REDACTED | 23-10064 | GGC_3.1.0328 | Genesis Global Capital, LLC | BTC 0.00045128759225773 |
| 119 | NAME REDACTED | 23-10064 | GGC_3.1.0329 | Genesis Global Capital, LLC | BTC 0.0414957519200432 |
| 120 | NAME REDACTED | 23-10064 | GGC_3.1.0335 | Genesis Global Capital, LLC | BTC 0.00393956549770592 |
| 121 | NAME REDACTED | 23-10064 | GGC_3.1.0339 | Genesis Global Capital, LLC | BTC 0.000729940016753972 ETH 0.00970405992120504 SOL 0.19162717461586 |
| 122 | NAME REDACTED | 23-10064 | GGC_3.1.0343 | Genesis Global Capital, LLC | USDC 799.688946058654 |
| 123 | NAME REDACTED | 23-10064 | GGC_3.1.0346 | Genesis Global Capital, LLC | BTC 18.6485484288054 |
| 124 | NAME REDACTED | 23-10064 | GGC_3.1.0349 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 125 | NAME REDACTED | 23-10064 | GGC_3.1.0351 | Genesis Global Capital, LLC | SOL 2,302.7095890411 USD 3,196.79495162481 |
| 126 | NAME REDACTED | 23-10064 | GGC_3.1.0352 | Genesis Global Capital, LLC | BTC 0.00499769020825624 USD 8,027.64789503676 |
| 127 | NAME REDACTED | 23-10064 | GGC_3.1.0353 | Genesis Global Capital, LLC | BTC 7.97695236513418 |
| 128 | NAME REDACTED | 23-10064 | GGC_3.1.0355 | Genesis Global Capital, LLC | USDC 9.58387244362031 |
| 129 | NAME REDACTED | 23-10064 | GGC_3.1.0356 | Genesis Global Capital, LLC | BTC 79.6023906754647 |
| 130 | NAME REDACTED | 23-10064 | GGC_3.1.0361 | Genesis Global Capital, LLC | BTC 3.27021906135028 |
| 131 | NAME REDACTED | 23-10064 | GGC_3.1.0363 | Genesis Global Capital, LLC | GRT 9,082,712.92859201 USD 3,439,183.30268471 |
| 132 | NAME REDACTED | 23-10064 | GGC_3.1.0369 | Genesis Global Capital, LLC | USDC 2,212.78848116512 |
| 133 | NAME REDACTED | 23-10064 | GGC_3.1.0374 | Genesis Global Capital, LLC | USDC 92.3077278879688 |
| 134 | NAME REDACTED | 23-10064 | GGC_3.1.0375 | Genesis Global Capital, LLC | BTC 0.309994250535965 ETH 8.76014804840087 SNX 151.58935546875 |
| 135 | NAME REDACTED | 23-10064 | GGC_3.1.0377 | Genesis Global Capital, LLC | BTC 0.271158916698779 |
| 136 | NAME REDACTED | 23-10064 | GGC_3.1.0378 | Genesis Global Capital, LLC | BTC 0.206473365426064 ETH 0.863013684749603 |
| 137 | NAME REDACTED | 23-10064 | GGC_3.1.0381 | Genesis Global Capital, LLC | USD 26.3299999237061 |
| 138 | NAME REDACTED | 23-10064 | GGC_3.1.0383 | Genesis Global Capital, LLC | BTC 0.000383898790404647 |
| 139 | NAME REDACTED | 23-10064 | GGC_3.1.0386 | Genesis Global Capital, LLC | BTC 0.000959371569521041 |
| 140 | NAME REDACTED | 23-10064 | GGC_3.1.0387 | Genesis Global Capital, LLC | USDC 15.1381023826829 |
| 141 | NAME REDACTED | 23-10064 | GGC_3.1.0389 | Genesis Global Capital, LLC | BTC 62.6246837525334 ETH 9,602.06375519483 MATIC 1,311,522.19029652 SRM 243.925772249812 USD 8,115,412.1219932 USDC 434,939.299329686 |
| 142 | NAME REDACTED | 23-10064 | GGC_3.1.0399 | Genesis Global Capital, LLC | USDC 67.5294412893063 |
| 143 | NAME REDACTED | 23-10064 | GGC_3.1.0404 | Genesis Global Capital, LLC | SOL 9,114.39876840282 |
| 144 | NAME REDACTED | 23-10064 | GGC_3.1.0405 | Genesis Global Capital, LLC | USDC 102.602659255148 |
| 145 | NAME REDACTED | 23-10064 | GGC_3.1.0407 | Genesis Global Capital, LLC | SOL 0.000000096 |
| 146 | NAME REDACTED | 23-10064 | GGC_3.1.0410 | Genesis Global Capital, LLC | BTC 0.293530689408287 |
| 147 | NAME REDACTED | 23-10064 | GGC_3.1.0411 | Genesis Global Capital, LLC | USDC 48,234.7546048811 |

Genesis Global Holco, LLC
Allowed Claims

| Ref | Name of Claimant | Case Number | Claim Number | Debtor | Total In-Kind Amount |
|-----|------------------|-------------|--------------|-----------------------------|--|
| 148 | NAME REDACTED | 23-10064 | GGC_3.1.0413 | Genesis Global Capital, LLC | ADA 108,467.61035643 BTC 10.6268233344105 ETH 62.4829770497513 SOL 4,753.96375937293 SUSHI 10,180.9519726049 UNI 7,126.66638041627 USD 41,873.5149419254 |
| 149 | NAME REDACTED | 23-10064 | GGC_3.1.0414 | Genesis Global Capital, LLC | BTC 100.638813284144 USDC 2,079,443.08417802 |
| 150 | NAME REDACTED | 23-10064 | GGC_3.1.0419 | Genesis Global Capital, LLC | BTC 31.1681271216892 ETH 851.315325816297 GRT 258,856.999147896 LINK 12,437.3277873863 MANA 86,099.6970196906 SOL 2,575.859673356243 USD 568,694.945437528 |
| 151 | NAME REDACTED | 23-10064 | GGC_3.1.0430 | Genesis Global Capital, LLC | BTC 0.00117236055727176 |
| 152 | NAME REDACTED | 23-10064 | GGC_3.1.0433 | Genesis Global Capital, LLC | BTC 1.80684645603495 ETH 15.6202292592334 ETHW 15.6162986365869 USDC 14,942.3362068684 |
| 153 | NAME REDACTED | 23-10064 | GGC_3.1.0437 | Genesis Global Capital, LLC | BTC 0.181545326974924 |
| 154 | NAME REDACTED | 23-10064 | GGC_3.1.0440 | Genesis Global Capital, LLC | BTC 50.7113525672573 ETH 383,997502135059 |
| 155 | NAME REDACTED | 23-10064 | GGC_3.1.0445 | Genesis Global Capital, LLC | USDC 64,720.4965346356 |
| 156 | NAME REDACTED | 23-10064 | GGC_3.1.0446 | Genesis Global Capital, LLC | USD 936.149031054272 USDC 125.876304122816 USDT 369,94575125939 |
| 157 | NAME REDACTED | 23-10064 | GGC_3.1.0448 | Genesis Global Capital, LLC | BTC 200.233113493151 USD 34,652.759765625 |
| 158 | NAME REDACTED | 23-10064 | GGC_3.1.0453 | Genesis Global Capital, LLC | SOL 41,056.103300021 |
| 159 | NAME REDACTED | 23-10064 | GGC_3.1.0455 | Genesis Global Capital, LLC | USDC 9,759.36242876965 |
| 160 | NAME REDACTED | 23-10064 | GGC_3.1.0456 | Genesis Global Capital, LLC | USDC 2,058,718.59212966 |
| 161 | NAME REDACTED | 23-10064 | GGC_3.1.0457 | Genesis Global Capital, LLC | USDC 46.1538629577075 |
| 162 | NAME REDACTED | 23-10064 | GGC_3.1.0458 | Genesis Global Capital, LLC | USDC 871.477013158017 |
| 163 | NAME REDACTED | 23-10064 | GGC_3.1.0460 | Genesis Global Capital, LLC | USD 94,256.15625 |
| 164 | NAME REDACTED | 23-10064 | GGC_3.1.0463 | Genesis Global Capital, LLC | BTC 0.000735519870443254 |
| 165 | NAME REDACTED | 23-10064 | GGC_3.1.0466 | Genesis Global Capital, LLC | USDC 9,545.10546875 USDT 1,019,575.34293397 |
| 166 | NAME REDACTED | 23-10064 | GGC_3.1.0472 | Genesis Global Capital, LLC | HNT 348,352.97997 |
| 167 | NAME REDACTED | 23-10064 | GGC_3.1.0474 | Genesis Global Capital, LLC | USDC 205.205327521798 |
| 168 | NAME REDACTED | 23-10064 | GGC_3.1.0477 | Genesis Global Capital, LLC | BTC 0.358416212080633 |
| 169 | NAME REDACTED | 23-10064 | GGC_3.1.0478 | Genesis Global Capital, LLC | USDC 102.602659255148 |
| 170 | NAME REDACTED | 23-10064 | GGC_3.1.0479 | Genesis Global Capital, LLC | USDC 4,147,174.78421734 |
| 171 | NAME REDACTED | 23-10064 | GGC_3.1.0480 | Genesis Global Capital, LLC | BTC 0.000533123229073237 |
| 172 | NAME REDACTED | 23-10064 | GGC_3.1.0481 | Genesis Global Capital, LLC | BTC 0.903910287510824 |
| 173 | NAME REDACTED | 23-10064 | GGC_3.1.0488 | Genesis Global Capital, LLC | BTC 0.501628186906583 |
| 174 | NAME REDACTED | 23-10064 | GGC_3.1.0491 | Genesis Global Capital, LLC | BTC 87.5421101437213 |
| 175 | NAME REDACTED | 23-10064 | GGC_3.1.0495 | Genesis Global Capital, LLC | USDC 321.183384325926 |
| 176 | NAME REDACTED | 23-10064 | GGC_3.1.0497 | Genesis Global Capital, LLC | BTC 41.4252448176904 DOGE 2,716,296.30819506 USD 9,433.77976989746 |
| 177 | NAME REDACTED | 23-10064 | GGC_3.1.0499 | Genesis Global Capital, LLC | BTC 0.0133752258950346 |
| 178 | NAME REDACTED | 23-10064 | GGC_3.1.0500 | Genesis Global Capital, LLC | USD 316.359985351562 |
| 179 | NAME REDACTED | 23-10064 | GGC_3.1.0503 | Genesis Global Capital, LLC | BTC 0.177885472774506 |
| 180 | NAME REDACTED | 23-10064 | GGC_3.1.0507 | Genesis Global Capital, LLC | BTC 43.2357349353688 ETHW 804.360208470575 |

Genesis Global Holdeco, LLC
Allowed Claims

| Ref | Name of Claimant | Case Number | Claim Number | Debtor | Total In-Kind Amount |
|-----|------------------|-------------|--------------|-----------------------------|---|
| 181 | NAME REDACTED | 23-10064 | GGC_3.1.0509 | Genesis Global Capital, LLC | BCH 6,484.6904129144 BTC 1,252.71043861117 GUSD 2,229.646.83393086 USD 11,418,192.8451413 |
| 182 | NAME REDACTED | 23-10064 | GGC_3.1.0511 | Genesis Global Capital, LLC | COMP 137,038.561643836 USD 205,109.820265411 |
| 183 | NAME REDACTED | 23-10064 | GGC_3.1.0512 | Genesis Global Capital, LLC | USD 5,119.830078125 |
| 184 | NAME REDACTED | 23-10064 | GGC_3.1.0521 | Genesis Global Capital, LLC | BTC 25.0294520547945 USD 4,812.95007324218 |
| 185 | NAME REDACTED | 23-10064 | GGC_3.1.0524 | Genesis Global Capital, LLC | USDC 40.9289309169965 |
| 186 | NAME REDACTED | 23-10064 | GGC_3.1.0529 | Genesis Global Capital, LLC | BTC 16.0457337076768 ETH 334.966042407594 |
| 187 | NAME REDACTED | 23-10064 | GGC_3.1.0530 | Genesis Global Capital, LLC | BTC 0.000323297940573313 |
| 188 | NAME REDACTED | 23-10064 | GGC_3.1.0534 | Genesis Global Capital, LLC | BTC 0.525265379668584 |
| 189 | NAME REDACTED | 23-10064 | GGC_3.1.0535 | Genesis Global Capital, LLC | USDC 205.205327521798 |
| 190 | NAME REDACTED | 23-10064 | GGC_3.1.0536 | Genesis Global Capital, LLC | BTC 12.6243150676766 |
| 191 | NAME REDACTED | 23-10064 | GGC_3.1.0537 | Genesis Global Capital, LLC | BTC 5.6843117878694 ZEN 29,704.947554799 |
| 192 | NAME REDACTED | 23-10064 | GGC_3.1.0542 | Genesis Global Capital, LLC | USDC 9.07945051764872 |
| 193 | NAME REDACTED | 23-10064 | GGC_3.1.0548 | Genesis Global Capital, LLC | USDC 734.133503346956 |
| 194 | NAME REDACTED | 23-10064 | GGC_3.1.0553 | Genesis Global Capital, LLC | BTC 0.000639247328206452 |
| 195 | NAME REDACTED | 23-10064 | GGC_3.1.0559 | Genesis Global Capital, LLC | BTC 0.108142862787934 |
| 196 | NAME REDACTED | 23-10064 | GGC_3.1.0563 | Genesis Global Capital, LLC | USD 316,751.689570411 |
| 197 | NAME REDACTED | 23-10064 | GGC_3.1.0564 | Genesis Global Capital, LLC | USDC 762.916626220463 |
| 198 | NAME REDACTED | 23-10064 | GGC_3.1.0565 | Genesis Global Capital, LLC | BTC 0.209946093527297 |
| 199 | NAME REDACTED | 23-10064 | GGC_3.1.0566 | Genesis Global Capital, LLC | USDC 20.464460454008 |
| 200 | NAME REDACTED | 23-10064 | GGC_3.1.0570 | Genesis Global Capital, LLC | USD 655.460021972656 |
| 201 | NAME REDACTED | 23-10064 | GGC_3.1.0571 | Genesis Global Capital, LLC | BTC 13.2757797295839 |
| 202 | NAME REDACTED | 23-10064 | GGC_3.1.0572 | Genesis Global Capital, LLC | USD 16,015.9615354292 |
| 203 | NAME REDACTED | 23-10064 | GGC_3.1.0575 | Genesis Global Capital, LLC | XRP 7,739.5068359375 |
| 204 | NAME REDACTED | 23-10064 | GGC_3.1.0580 | Genesis Global Capital, LLC | BTC 2.35339736765413 |
| 205 | NAME REDACTED | 23-10064 | GGC_3.1.0582 | Genesis Global Capital, LLC | SOL 7.44726133346557 |
| 206 | NAME REDACTED | 23-10064 | GGC_3.1.0586 | Genesis Global Capital, LLC | USDC 164.025505999096 |
| 207 | NAME REDACTED | 23-10064 | GGC_3.1.0587 | Genesis Global Capital, LLC | BTC 0.0872573854442891 |
| 208 | NAME REDACTED | 23-10064 | GGC_3.1.0588 | Genesis Global Capital, LLC | BTC 150.176712328767 USD 24,546.009765625 |
| 209 | NAME REDACTED | 23-10064 | GGC_3.1.0589 | Genesis Global Capital, LLC | SOL 22.7935676574707 |
| 210 | NAME REDACTED | 23-10064 | GGC_3.1.0591 | Genesis Global Capital, LLC | BTC 0.000169347988505178 |
| 211 | NAME REDACTED | 23-10064 | GGC_3.1.0592 | Genesis Global Capital, LLC | BTC 31.8219542774362 ETH 392.242580572977 ETHW 386.163503741762 USD 379.927.32034274 USDC 232,066.743340823 |
| 212 | NAME REDACTED | 23-10064 | GGC_3.1.0594 | Genesis Global Capital, LLC | AAVE 2.02739715576172 BTC 0.0657321736356483 YFI 0.00575341982766986 |
| 213 | NAME REDACTED | 23-10064 | GGC_3.1.0595 | Genesis Global Capital, LLC | BTC 0.0105190059806891 |
| 214 | NAME REDACTED | 23-10064 | GGC_3.1.0602 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 215 | NAME REDACTED | 23-10064 | GGC_3.1.0604 | Genesis Global Capital, LLC | USDC 20,418.0875797796 |
| 216 | NAME REDACTED | 23-10064 | GGC_3.1.0605 | Genesis Global Capital, LLC | USDC 12,127.5907784529 |
| 217 | NAME REDACTED | 23-10064 | GGC_3.1.0606 | Genesis Global Capital, LLC | USDC 2,349.1953269966 |
| 218 | NAME REDACTED | 23-10064 | GGC_3.1.0607 | Genesis Global Capital, LLC | USDC 4,891.45761452841 |

Genesis Global Holco, LLC
Allowed Claims

| Ref | Name of Claimant | Case Number | Claim Number | Debtor | Total In-Kind Amount |
|-----|------------------|-------------|--------------|-----------------------------|---|
| 219 | NAME REDACTED | 23-10064 | GGC_3.1.0609 | Genesis Global Capital, LLC | BTC 0.499806169871823 |
| 220 | NAME REDACTED | 23-10064 | GGC_3.1.0611 | Genesis Global Capital, LLC | SOL 0.00000015 |
| 221 | NAME REDACTED | 23-10064 | GGC_3.1.0612 | Genesis Global Capital, LLC | USD 1,503.22998046875 |
| 222 | NAME REDACTED | 23-10064 | GGC_3.1.0613 | Genesis Global Capital, LLC | USD 331,098.967813711 |
| 223 | NAME REDACTED | 23-10064 | GGC_3.1.0617 | Genesis Global Capital, LLC | BTC 227.342581423723 USD 37,143.3408203125 |
| 224 | NAME REDACTED | 23-10064 | GGC_3.1.0622 | Genesis Global Capital, LLC | USD 117,490.20 |
| 225 | NAME REDACTED | 23-10064 | GGC_3.1.0627 | Genesis Global Capital, LLC | USDC 14.6280016095612 |
| 226 | NAME REDACTED | 23-10064 | GGC_3.1.0628 | Genesis Global Capital, LLC | BTC 54.537041103986 |
| 227 | NAME REDACTED | 23-10064 | GGC_3.1.0629 | Genesis Global Capital, LLC | BTC 0.00390125062708402 |
| 228 | NAME REDACTED | 23-10064 | GGC_3.1.0632 | Genesis Global Capital, LLC | USDC 3.53090042690803 |
| 229 | NAME REDACTED | 23-10064 | GGC_3.1.0633 | Genesis Global Capital, LLC | BTC 0.504299349345573 |
| 230 | NAME REDACTED | 23-10064 | GGC_3.1.0635 | Genesis Global Capital, LLC | USDC 30.5565277039182 |
| 231 | NAME REDACTED | 23-10064 | GGC_3.1.0636 | Genesis Global Capital, LLC | USDC 734.133503176756 |
| 232 | NAME REDACTED | 23-10064 | GGC_3.1.0642 | Genesis Global Capital, LLC | SOL 37.761302947998 |
| 233 | NAME REDACTED | 23-10064 | GGC_3.1.0645 | Genesis Global Capital, LLC | BTC 101.472722807398 |
| 234 | NAME REDACTED | 23-10064 | GGC_3.1.0649 | Genesis Global Capital, LLC | BTC 0.00106562578659996 |
| 235 | NAME REDACTED | 23-10064 | GGC_3.1.0650 | Genesis Global Capital, LLC | ETHW 149.637494682115 |
| 236 | NAME REDACTED | 23-10064 | GGC_3.1.0651 | Genesis Global Capital, LLC | ZEN 5,438.59208091654 |
| 237 | NAME REDACTED | 23-10064 | GGC_3.1.0653 | Genesis Global Capital, LLC | USDC 40.9289309169965 |
| 238 | NAME REDACTED | 23-10064 | GGC_3.1.0260 | Genesis Global Capital, LLC | USDC 3.53090042690803 |
| 239 | NAME REDACTED | 23-10064 | GGC_3.1.0496 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 240 | NAME REDACTED | 23-10064 | GGC_3.1.0533 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 241 | NAME REDACTED | 23-10064 | GGC_3.1.0333 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 242 | NAME REDACTED | 23-10064 | GGC_3.1.0295 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 243 | NAME REDACTED | 23-10064 | GGC_3.1.0545 | Genesis Global Capital, LLC | USDC 3.53090042690803 |
| 244 | NAME REDACTED | 23-10064 | GGC_3.1.0394 | Genesis Global Capital, LLC | BTC 0.0537847922246999 ETHW 245.464404835252 USD 1,140.06 |
| 245 | NAME REDACTED | 23-10064 | GGC_3.1.0252 | Genesis Global Capital, LLC | USDC 25.2206878772833 |
| 246 | NAME REDACTED | 23-10064 | GGC_3.1.0288 | Genesis Global Capital, LLC | BTC 0.00780240112538274 |
| 247 | NAME REDACTED | 23-10064 | GGC_3.1.0157 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 248 | NAME REDACTED | 23-10064 | GGC_3.1.0354 | Genesis Global Capital, LLC | USDC 163.996059643255 |
| 249 | NAME REDACTED | 23-10064 | GGC_3.1.0099 | Genesis Global Capital, LLC | USDC 12.1059330232786 |
| 250 | NAME REDACTED | 23-10064 | GGC_3.1.0113 | Genesis Global Capital, LLC | USDC 3.53090042690803 |
| 251 | NAME REDACTED | 23-10064 | GGC_3.1.0492 | Genesis Global Capital, LLC | BTC 0.000460838760524505 |
| 252 | NAME REDACTED | 23-10064 | GGC_3.1.0608 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 253 | NAME REDACTED | 23-10064 | GGC_3.1.0073 | Genesis Global Capital, LLC | USDC 16.8201120977681 |
| 254 | NAME REDACTED | 23-10064 | GGC_3.1.0505 | Genesis Global Capital, LLC | BTC 0.000127969604648049 |
| 255 | NAME REDACTED | 23-10064 | GGC_3.1.0292 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 256 | NAME REDACTED | 23-10064 | GGC_3.1.0623 | Genesis Global Capital, LLC | USDC 16.1336555436368 |
| 257 | NAME REDACTED | 23-10064 | GGC_3.1.0040 | Genesis Global Capital, LLC | BTC 0.0116258534855893 |
| 258 | NAME REDACTED | 23-10064 | GGC_3.1.0117 | Genesis Global Capital, LLC | USDC 102.602659255148 |

Genesis Global Holdeco, LLC
Allowed Claims

| Ref | Name of Claimant | Case Number | Claim Number | Debtor | Total In-Kind Amount |
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| 259 | NAME REDACTED | 23-10064 | GGC_3.1.0324 | Genesis Global Capital, LLC | USDC 12.1059330232786 |
| 260 | NAME REDACTED | 23-10064 | GGC_3.1.0126 | Genesis Global Capital, LLC | BTC 0.00077787938523252 |
| 261 | NAME REDACTED | 23-10064 | GGC_3.1.0308 | Genesis Global Capital, LLC | BTC 0.000338756012319777 |
| 262 | NAME REDACTED | 23-10064 | GGC_3.1.0123 | Genesis Global Capital, LLC | USDC 11.8537235550718 |
| 263 | NAME REDACTED | 23-10064 | GGC_3.1.0096 | Genesis Global Capital, LLC | USDC 20.464460454008 |
| 264 | NAME REDACTED | 23-10064 | GGC_3.1.0196 | Genesis Global Capital, LLC | USDC 3.02648650661687 |
| 265 | NAME REDACTED | 23-10064 | GGC_3.1.0473 | Genesis Global Capital, LLC | BTC 0.00077787938523252 |
| 266 | NAME REDACTED | 23-10064 | GGC_3.1.0406 | Genesis Global Capital, LLC | USDC 6.75075624849728 |
| 267 | NAME REDACTED | 23-10064 | GGC_3.1.0526 | Genesis Global Capital, LLC | BTC 0.00116170811677403 |
| 268 | NAME REDACTED | 23-10064 | GGC_3.1.0531 | Genesis Global Capital, LLC | BTC 0.00311254867160345 |
| 269 | NAME REDACTED | 23-10064 | GGC_3.1.0118 | Genesis Global Capital, LLC | USDC 20.464460454008 |
| 270 | NAME REDACTED | 23-10064 | GGC_3.1.0116 | Genesis Global Capital, LLC | USDC 9.07945051764872 |
| 271 | NAME REDACTED | 23-10064 | GGC_3.1.0385 | Genesis Global Capital, LLC | USDC 9.07945051764872 |
| 272 | NAME REDACTED | 23-10064 | GGC_3.1.0435 | Genesis Global Capital, LLC | USDC 3.1371045268156 |
| 273 | NAME REDACTED | 23-10064 | GGC_3.1.0100 | Genesis Global Capital, LLC | USDC 102.602659255148 |
| 274 | NAME REDACTED | 23-10064 | GGC_3.1.0550 | Genesis Global Capital, LLC | USDC 3.53090042690803 |
| 275 | NAME REDACTED | 23-10064 | GGC_3.1.0527 | Genesis Global Capital, LLC | BTC 0.000338756012319777 |
| 276 | NAME REDACTED | 23-10064 | GGC_3.1.0334 | Genesis Global Capital, LLC | USDC 9.07945051764872 |
| 277 | NAME REDACTED | 23-10064 | GGC_3.1.0391 | Genesis Global Capital, LLC | BTC 0.000338756012319777 |
| 278 | NAME REDACTED | 23-10064 | GGC_3.1.0082 | Genesis Global Capital, LLC | USDC 1.88196266166081 |
| 279 | NAME REDACTED | 23-10064 | GGC_3.1.0540 | Genesis Global Capital, LLC | BTC 0.00122548266592094 |
| 280 | NAME REDACTED | 23-10064 | GGC_3.1.0297 | Genesis Global Capital, LLC | USDC 4.4815713196239 |
| 281 | NAME REDACTED | 23-10064 | GGC_3.1.0262 | Genesis Global Capital, LLC | USDC 3.37186076777947 |
| 282 | NAME REDACTED | 23-10064 | GGC_3.1.0119 | Genesis Global Capital, LLC | BTC 0.0003011201095045 |
| 283 | NAME REDACTED | 23-10064 | GGC_3.1.0596 | Genesis Global Capital, LLC | USDC 9.33165797977401 |
| 284 | NAME REDACTED | 23-10064 | GGC_3.1.0015 | Genesis Global Capital, LLC | BTC 0.000383898790404647 |
| 285 | NAME REDACTED | 23-10064 | GGC_3.1.0428 | Genesis Global Capital, LLC | USDC 26.2171930144246 |
| 286 | NAME REDACTED | 23-10064 | GGC_3.1.0172 | Genesis Global Capital, LLC | USDC 5.04414118006523 |
| 287 | NAME REDACTED | 23-10064 | GGC_3.1.0186 | Genesis Global Capital, LLC | BTC 0.000383898790404647 |
| 288 | NAME REDACTED | 23-10064 | GGC_3.1.0274 | Genesis Global Capital, LLC | USDC 3.02648650661687 |
| 289 | NAME REDACTED | 23-10064 | GGC_3.1.0556 | Genesis Global Capital, LLC | USDC 7.31399529971391 |
| 290 | NAME REDACTED | 23-10064 | GGC_3.1.0263 | Genesis Global Capital, LLC | USDC 9.07945051764872 |
| 291 | NAME REDACTED | 23-10064 | GGC_3.1.0551 | Genesis Global Capital, LLC | USDC 18.4111034803564 |
| 292 | NAME REDACTED | 23-10064 | GGC_3.1.0508 | Genesis Global Capital, LLC | USDC 3.02648650661687 |
| 293 | NAME REDACTED | 23-10064 | GGC_3.1.0276 | Genesis Global Capital, LLC | USDC 3.02648650661687 |
| 294 | NAME REDACTED | 23-10064 | GGC_3.1.0228 | Genesis Global Capital, LLC | BTC 0.000347816591496545 |
| 295 | NAME REDACTED | 23-10064 | GGC_3.1.0035 | Genesis Global Capital, LLC | USDC 9.07945051764872 |
| 296 | NAME REDACTED | 23-10064 | GGC_3.1.0543 | Genesis Global Capital, LLC | USDC 2.68894259153746 |
| 297 | NAME REDACTED | 23-10064 | GGC_3.1.0634 | Genesis Global Capital, LLC | USDC 14.2970955325599 |
| 298 | NAME REDACTED | 23-10064 | GGC_3.1.0647 | Genesis Global Capital, LLC | USDC 67.2804393730696 |
| 299 | NAME REDACTED | 23-10064 | GGC_3.1.0121 | Genesis Global Capital, LLC | BTC 0.0006679408564706 |

Genesis Global Holdeco, LLC
Allowed Claims

| Ref | Name of Claimant | Case Number | Claim Number | Debtor | Total In-Kind Amount |
|-----|------------------|-------------|--------------|-----------------------------|---------------------------|
| 300 | NAME REDACTED | 23-10064 | GGC_3.1.0345 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 301 | NAME REDACTED | 23-10064 | GGC_3.1.0030 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 302 | NAME REDACTED | 23-10064 | GGC_3.1.0025 | Genesis Global Capital, LLC | USDC 86.8634446417496 |
| 303 | NAME REDACTED | 23-10064 | GGC_3.1.0452 | Genesis Global Capital, LLC | USDC 4.53972926026127 |
| 304 | NAME REDACTED | 23-10064 | GGC_3.1.0278 | Genesis Global Capital, LLC | BTC 0.000123504385748563 |
| 305 | NAME REDACTED | 23-10064 | GGC_3.1.0522 | Genesis Global Capital, LLC | USDC 6.64902771466548 |
| 306 | NAME REDACTED | 23-10064 | GGC_3.1.0064 | Genesis Global Capital, LLC | USDC 3.02648650661687 |
| 307 | NAME REDACTED | 23-10064 | GGC_3.1.0266 | Genesis Global Capital, LLC | BTC 0.00525274032210183 |
| 308 | NAME REDACTED | 23-10064 | GGC_3.1.0360 | Genesis Global Capital, LLC | BTC 0.00780240112538274 |
| 309 | NAME REDACTED | 23-10064 | GGC_3.1.0350 | Genesis Global Capital, LLC | USDC 14.0167535772497 |
| 310 | NAME REDACTED | 23-10064 | GGC_3.1.0344 | Genesis Global Capital, LLC | USDC 15.4184343355381 |
| 311 | NAME REDACTED | 23-10064 | GGC_3.1.0163 | Genesis Global Capital, LLC | BTC 0.00350657929041467 |
| 312 | NAME REDACTED | 23-10064 | GGC_3.1.0558 | Genesis Global Capital, LLC | USDC 20.464460454008 |
| 313 | NAME REDACTED | 23-10064 | GGC_3.1.0101 | Genesis Global Capital, LLC | USDC 9.07945051764872 |
| 314 | NAME REDACTED | 23-10064 | GGC_3.1.0327 | Genesis Global Capital, LLC | USDC 20.464460454008 |
| 315 | NAME REDACTED | 23-10064 | GGC_3.1.0449 | Genesis Global Capital, LLC | USDC 6.3051714666442 |
| 316 | NAME REDACTED | 23-10064 | GGC_3.1.0180 | Genesis Global Capital, LLC | USDC 488.783845274421 |
| 317 | NAME REDACTED | 23-10064 | GGC_3.1.0585 | Genesis Global Capital, LLC | USDC 0.940983540422639 |
| 318 | NAME REDACTED | 23-10064 | GGC_3.1.0373 | Genesis Global Capital, LLC | BTC 0.000113102216168768 |
| 319 | NAME REDACTED | 23-10064 | GGC_3.1.0450 | Genesis Global Capital, LLC | USDC 7.56620676282624 |
| 320 | NAME REDACTED | 23-10064 | GGC_3.1.0616 | Genesis Global Capital, LLC | BTC 0.000383898790404647 |
| 321 | NAME REDACTED | 23-10064 | GGC_3.1.0442 | Genesis Global Capital, LLC | BTC 0.00227047423077031 |
| 322 | NAME REDACTED | 23-10064 | GGC_3.1.0314 | Genesis Global Capital, LLC | USDC 224.780996347487 |
| 323 | NAME REDACTED | 23-10064 | GGC_3.1.0358 | Genesis Global Capital, LLC | USDC 63.0754120859975 |
| 324 | NAME REDACTED | 23-10064 | GGC_3.1.0242 | Genesis Global Capital, LLC | BTC 0.00155633938311538 |
| 325 | NAME REDACTED | 23-10064 | GGC_3.1.0326 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 326 | NAME REDACTED | 23-10064 | GGC_3.1.0631 | Genesis Global Capital, LLC | USDC 9.07945051764872 |
| 327 | NAME REDACTED | 23-10064 | GGC_3.1.0294 | Genesis Global Capital, LLC | USDC 25.5105025996776 |
| 328 | NAME REDACTED | 23-10064 | GGC_3.1.0422 | Genesis Global Capital, LLC | BTC 0.000338756012319777 |
| 329 | NAME REDACTED | 23-10064 | GGC_3.1.0538 | Genesis Global Capital, LLC | BTC 0.000131683940014313 |
| 330 | NAME REDACTED | 23-10064 | GGC_3.1.0567 | Genesis Global Capital, LLC | USDC 14.2970955325599 |
| 331 | NAME REDACTED | 23-10064 | GGC_3.1.0388 | Genesis Global Capital, LLC | BTC 0.000338756012319777 |
| 332 | NAME REDACTED | 23-10064 | GGC_3.1.0187 | Genesis Global Capital, LLC | BTC 0.000383898790404647 |
| 333 | NAME REDACTED | 23-10064 | GGC_3.1.0306 | Genesis Global Capital, LLC | BTC 0.000383898790404647 |
| 334 | NAME REDACTED | 23-10064 | GGC_3.1.0593 | Genesis Global Capital, LLC | USDC 51.3013281407078 |
| 335 | NAME REDACTED | 23-10064 | GGC_3.1.0142 | Genesis Global Capital, LLC | BTC 0.00155633938311538 |
| 336 | NAME REDACTED | 23-10064 | GGC_3.1.0518 | Genesis Global Capital, LLC | BTC 0.00233416869755721 |
| 337 | NAME REDACTED | 23-10064 | GGC_3.1.0136 | Genesis Global Capital, LLC | USDC 11.8537235550718 |
| 338 | NAME REDACTED | 23-10064 | GGC_3.1.0202 | Genesis Global Capital, LLC | BTC 0.0000854999484968527 |
| 339 | NAME REDACTED | 23-10064 | GGC_3.1.0493 | Genesis Global Capital, LLC | USDC 20.464460454008 |
| 340 | NAME REDACTED | 23-10064 | GGC_3.1.0494 | Genesis Global Capital, LLC | BTC 0.00077787938523252 |

Genesis Global Holdeco, LLC
Allowed Claims

| Ref | Name of Claimant | Case Number | Claim Number | Debtor | Total In-Kind Amount |
|-----|------------------|-------------|--------------|---|--------------------------|
| 341 | NAME REDACTED | 23-10064 | GGC_3.1.0063 | Genesis Global Capital, LLC | BTC 0.00390125062708402 |
| 342 | NAME REDACTED | 23-10064 | GGC_3.1.0401 | Genesis Global Capital, LLC | BTC 0.00195031997800009 |
| 343 | NAME REDACTED | 23-10064 | GGC_3.1.0007 | Genesis Global Capital, LLC | BTC 0.00118982098506892 |
| 344 | NAME REDACTED | 23-10064 | GGC_3.1.0072 | Genesis Global Capital, LLC | BTC 0.00205959772900039 |
| 345 | NAME REDACTED | 23-10064 | GGC_3.1.0600 | Genesis Global Capital, LLC | BTC 0.00344240422248859 |
| 346 | NAME REDACTED | 23-10064 | GGC_3.1.0097 | Genesis Global Capital, LLC | USDC 20.464460454008 |
| 347 | NAME REDACTED | 23-10064 | GGC_3.1.0092 | Genesis Global Capital, LLC | USDC 4,489.43172815814 |
| 348 | NAME REDACTED | 23-10064 | GGC_3.1.0286 | Genesis Global Capital, LLC | USDC 83.8739317455271 |
| 349 | NAME REDACTED | 23-10064 | GGC_3.1.0371 | Genesis Global Capital, LLC | USDC 3.02648650661687 |
| 350 | NAME REDACTED | 23-10064 | GGC_3.1.0102 | Genesis Global Capital, LLC | USDC 817.538219018636 |
| 351 | NAME REDACTED | 23-10064 | GGC_3.1.0174 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 352 | NAME REDACTED | 23-10064 | GGC_3.1.0573 | Genesis Global Capital, LLC | USDC 19.7189110030415 |
| 353 | NAME REDACTED | 23-10064 | GGC_3.1.0519 | Genesis Global Capital, LLC | BTC 0.000131683940014313 |
| 354 | NAME REDACTED | 23-10064 | GGC_3.1.0223 | Genesis Global Capital, LLC | USDC 27.4905499960931 |
| 355 | NAME REDACTED | 23-10064 | GGC_3.1.0425 | Genesis Global Capital, LLC | BTC 0.000338756012319777 |
| 356 | NAME REDACTED | 23-10064 | GGC_3.1.0544 | Genesis Global Capital, LLC | USDC 60.0252471765323 |
| 357 | NAME REDACTED | 23-10064 | GGC_3.1.0184 | Genesis Global Capital, LLC | USDC 10.0920672573608 |
| 358 | NAME REDACTED | 23-10064 | GGC_3.1.0451 | Genesis Global Capital, LLC | BTC 0.00045128759225773 |
| 359 | NAME REDACTED | 23-10064 | GGC_3.1.0181 | Genesis Global Capital, LLC | BTC 0.00988069070835773 |
| 360 | NAME REDACTED | 23-10064 | GGC_3.1.0139 | Genesis Global Capital, LLC | USDC 21.0251403608663 |
| 361 | NAME REDACTED | 23-10064 | GGC_3.1.0085 | Genesis Global Capital, LLC | USDC 3.53090042690803 |
| 362 | NAME REDACTED | 23-10064 | GGC_3.1.0182 | Genesis Global Capital, LLC | USDC 8.32282913895124 |
| 363 | NAME REDACTED | 23-10064 | GGC_3.1.0638 | Genesis Global Capital, LLC | BTC 0.00195031997800009 |
| 364 | NAME REDACTED | 23-10064 | GGC_3.1.0234 | Genesis Global Capital, LLC | USDC 205.205327521798 |
| 365 | NAME REDACTED | 23-10065 | GAP_3.1.0014 | Genesis Asia Pacific Pte. Ltd. (Singapore) | USDC 49.0731975043397 |
| 366 | NAME REDACTED | 23-10064 | GGC_3.1.0213 | Genesis Global Capital, LLC | BTC 0.000383898790404647 |
| 367 | NAME REDACTED | 23-10064 | GGC_3.1.0055 | Genesis Global Capital, LLC | USDC 21.9419938955152 |
| 368 | NAME REDACTED | 23-10064 | GGC_3.1.0056 | Genesis Global Capital, LLC | BTC 0.00037641004904403 |
| 369 | NAME REDACTED | 23-10064 | GGC_3.1.0061 | Genesis Global Capital, LLC | BTC 0.000113102216168768 |
| 370 | NAME REDACTED | 23-10064 | 658 | Genesis Global Capital, LLC | USD 677,646.30 |